

STEP Award „Multi Family Office 2010/2011“

International Category
Multi-Family Office Team of the Year

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Vistra
Vistra is a global independent provider of trust, fiduciary and fund services delivering personal and tailored solutions to international corporations, institutional investors and high-net-worth individuals and their families. Through a combination of skills in finance, structuring, law and accounting, Vistra offers services to large international corporations, high-net-worth individuals and institutional investors from around the world, crossing borders/creating solutions.

FINALISTS:

<p>Cottonfield FAMILY OFFICE AG</p> <p>Cottonfield Family Office AG Cottonfield Family Office Ltd. is a Zurich-based multi-client family office representing some of Switzerland's and Germany's wealthiest. The asset structuring and investment process is among the very best the industry offers. Independence and reliability are combined with entrepreneurial thinking and conflict of interest free acting.</p>	<p>GENSPRING FAMILY OFFICES</p> <p>GenSpring Family Offices Once limited to a few of the world's wealthiest families, the benefits of a GenSpring family office are rapidly becoming known to a wider circle of ultra-high-net-worth clients. With over USD20 billion in assets under advisement, GenSpring is trusted by more than 700 families around the world to guide them in their financial lives.</p>	<p>Smith & Williamson</p> <p>Smith and Williamson Smith & Williamson is an award-winning financial services and professional group founded in 1881, providing accountancy, taxation, financial advisory and investment management services. We employ over 1,400 staff in ten offices in the UK and Eire, are the ninth largest accountancy firm in the UK (Accountancy Age) and have over GBP10 billion of funds under management and advice in April 2010.</p>
<p>TURCAN CONNELL SOLICITORS AND ASSET MANAGERS</p> <p>Turcan Connell Turcan Connell Family Office is built around the principle of "trusted counsel" – a constant source of sophisticated advice, guiding the family on every aspect of their affairs. Each family is appointed a team that integrates the skills of our lawyers and specialists in investment management, financial planning, property, trust accounting, tax planning and compliance.</p>	<p>WELLINGTON WEST Total Wealth Management Inc.</p> <p>Wellington West Total Wealth Management Inc. The team of five at TWM has been having a pioneering trail in Canada by providing strictly fee-for-service financial advice and comprehensive wealth management for affluent clients, since 1992. The team manages and coordinates all of the financial and wealth management needs for 75 high net worth families.</p>	

Am 18. Oktober 2010 fand in London die Preisverleihung von STEP statt.

Gewonnen hat GENSPRING aus den USA, ein grosses und renommiertes Family Office.

Cottonfield hat es bis in die Finalrunde geschafft.

Wir freuen uns, dass wir im anspruchsvollen Quervergleich zu so attraktiven Mitbewerbern in die Schlussrunde gekommen sind.

STEP ist die „Society of Trust and Estate Practitioners“ und vergibt jährlich rund 18 Auszeichnungen an verschiedene Dienstleister im Internationalen Finanzbereich.

